Announcement on the Significant Facts "Data on accrued and/or paid sums on issuer's securities", "Data on issuer's terms of discharge of obligations under securities"

| 1. General data | | | |
|---|---|--|--|
| 1.1. Issuer's full company name | European Bank for Reconstruction and Development | | |
| 1.2. Issuer's abbreviated company name | EBRD | | |
| 1.3. Issuer's location | One Exchange Square, London, EC2A 2JN, United Kingdom | | |
| 1.4. Issuer's OGRN | - | | |
| 1.5. Issuer's INN | - | | |
| 1.6. Issuer's unique code, awarded by registration body | 00001-L | | |
| 1.7. Address of the Internet page used by issuer for disclosing information | www.ebrd.com | | |
| 1.8. Name of the periodical (periodicals) for publishing used by Issuer | Supplement to the FSFM's bulletin | | |

| 1.9. Code (codes) of significant fact (facts) | 0600001L26042006, 090001L26042006 |
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2. Contents of Announcement

2.1. Kind, category (type), series and other identification signs of the securities: *certificated floating rate interest bearing non-convertible bearer bonds with mandatory centralised custody to be placed through public subscription*

2.2. State registration number of the issue and date of the state registration: 4-02-00001-L, April 11, 2006

2.3. Name of the registration body that awarded the state registration of the securities issue: FSFM of Russia

2.4. Issuer's managerial body taken decision on coupon settlement procedure under issuer's bonds: *EBRD's Head of Funding*

2.5. Date of taken decision on coupon settlement procedure under issuer's bonds:: April 4, 2006

2.6. Date of drawing up and number of a record of the meeting (conference) of the issuer's managerial body where it was decided to on coupon settlement procedure under issuer's bonds : *April 4, 2006*

2.7. The total amount payable under the bonds and the amount payable in respect of each coupon on one Bond of the issue: the total amount payable under the bonds 69 300 000 (sixty nine million and three hundred thousand) roubles; the amount payable in respect of each coupon on one Bond of the issue 13 (thirteen) roubles 86 kopeck Interest rate for the first coupon period of the bonds is set at 5.56% p.a.

2.8. Form of coupon payment : *Payment of income shall be effected in Russian roubles by the wire transfer.*

2.9. Date when the issue's obligation to pay coupon income under the bonds shall be satisfied: July 27, 2006

2.10. Total income payment under the issuer's bonds: coupon payment under the issuer's bond is not made yet, because the term of such coypon payment has not come.

| 3. Signature | | | |
|---|-----------|------------------|--|
| 3.1. Head of Funding of the European Bank for | | | |
| Reconstruction and Development | | Isabelle Laurent | |
| | (подпись) | | |
| | | | |
| 3.2. Date <u>26</u> » <u>April</u> 20 <u>06</u> | - | | |